

Pure Broking

Multi Factor Authentication

CONFIDENTIALITY STATEMENT

SSP Limited has prepared this document in good faith. Many factors outside SSP Limited's current knowledge or control may affect the recipient's needs and project plans. Errors in the document will be corrected once discovered by SSP Limited. The responsibility lies with the recipient to evaluate the document for applicability. The information in this documentation is proprietary, confidential and an unpublished work and is provided upon recipient's covenant to keep such information confidential. Personal Data supplied in this document may not be used for any purpose other than for which it was supplied. Personal Data may not be transferred to other parties without prior consent of SSP Limited. In no event may this information be supplied to third parties without SSP Limited's prior written consent.

The following notice shall be reproduced on any copies permitted to be made:

© SSP Limited 2023. All rights reserved.

SSP Limited Head Office: 3rd Floor West, Bowling Mill, Dean Clough Mills, Halifax, HX3 5AX, UK Registered in England and Wales No. 04234499

T: +44 (0)1422 330 022

W: www.ssp-worldwide.com

CONTENTS

CONFIDENTIALITY STATEMENT	2
INTRODUCTION	4
SMART PHONE/DEVICE - SET UP AUTHENTICATOR & REGISTER DEVICE	5
PC - SET UP DESK TOP AUTHENTICATOR & REGISTER DEVICE	9
Install Authenticator Using Microsoft Edge	9
Install Authenticator Using Google Chrome	10
Register the PC	12
LOGIN TO CITRIX	15
UNREGISTER A DEVICE & REGISTER A NEW DEVICE	17
Delete Account from Microsoft Authenticator App	
Delete Account from Google Authenticator Extension (Desktop)	19
TROUBLE SHOOTING	21
Detect Receiver	21
New Link to Logon Takes Me to Page to Register a Device	22
Device Successfully Registered But Error When Attempting to Log In	23
Link to Register a Device for MFA Goes Straight to Citrix Landing Page	24

Introduction

In line with many companies providing internet-based solutions, security is very high on SSPs list of priorities. Multi Factor Authentication adds another layer of security at the login stage to ensure that it is only authorised users of your system accessing your data.

To login to Pure Broking using Multi Factor Authenticator, each user needs to have access to an Authenticator application, either on a smart phone/device or on their PC desktop.

This guide describes how to use a Multi Factor Authenticator on a smart phone or desk top application:

- Register a smart phone/device for Multi Factor Authentication or install a desk top application.
- Login to Pure using Multi Factor Authentication via a registered device.
- Unregister a device and register a new device.

Smart Phone/Device - Set up Authenticator & Register Device

This section is relevant to those users wishing to download an Authenticator app onto their smartphone/device – SSP recommends either the Microsoft Authenticator or Google Authenticator as both applications will work on Microsoft, Android or Apple phones. Follow any onscreen instructions to install your selected Authenticator app.

• Once the application has been installed on your phone, using your PC web browser navigate to https://pureaccessmfa.ssp-hosting.com/manageotp. This will present a login screen requesting your username and password. The credentials required are your usual Citrix licence username and password.

Please log on		
User name:		
Password:		
	Submit	

• Once your login credentials have been accepted, the Add a Device screen will display as follows.

Please log on	
My Registered Devices	
No registered devices	✓ + Add Device

• Click Add Device. You will be asked to key in the name to be assigned to the new device. This must not include dashes.

No registered devices	•	+	Add Device	
Enter a device name to add		Go		

• Key in the required device name and click Go.

No registered devices	+	Add Device
ChrisBSamsung	Go	

• A QR code is now displayed on the screen.



• Leave the QR code on your PC screen. The next steps are now carried out on your smart phone. On your phone open the Authenticator app and navigate to Add a new account.



Note the Authenticator App screenshots are taken from an I-Phone using the Microsoft Authenticator, though the process is broadly similar for whichever Authenticator or phone operating system is being used. • Choose whether the account is a personal account, work or school account, or other (for the purposes of successfully completing these steps it does not matter which option is chosen) and then select the option to scan a QR code.

Ø 🤉 🗇 🗢 🗢 😁 🖉	
16:11	(4G 🔲)
< Add account	
WHAT KIND OF ACCOUNT ARE YOU ADDING?	
Personal account	>
Work or school account	>
Other (Google, Facebook, etc.)	>
Add work or school account	
Sign in Scan QR code	

- Your smart phone camera will open, at which point you can scan the QR code displayed on your computer screen. Your device registration is now complete.
- If you click the Done button under the QR code displayed on your computer screen you will now see that device is shown as successfully added.

Please log on	
My Registered Devices	
ChrisBSamsung	- 🕂 Add Device
Added ChrisBSamsung successfully!	

• If you choose to register an additional device, then you can do so at this screen by clicking Add Device and following these steps again. If required, a maximum of 3 devices can be registered at any one time for each user.

• Once all required devices have been added, your web browser, including the web page https://pureaccessmfa.ssp-hosting.com/manageotp needs to be closed and you can proceed to log in to Citrix and subsequently Pure Broking.

Note: The url https://pureaccessmfa.ssp-hosting.com/manageotp is used only for registering a device and NOT for logging in to Citrix.

PC - Set up Desk Top Authenticator & Register Device

This section is relevant to those users wishing to download an Authenticator application onto their PC. Whilst a number of authenticators are available, this guide details how the **Google Authenticator extension** can be installed on a PC via Microsoft Edge and Google Chrome.

Install Authenticator Using Microsoft Edge

• Click on the link below.

Desk Top Authenticator

• If the web browser you are using is Microsoft Edge, a note will appear in the Banner to say that the extensions from the Chrome Web Store can be added to Microsoft Edge:

	×	0
a chrome web store	Sign in	0
Home > Extensions > Authenticator		+
Authenticator	0	
★★★★ ↑ 1.608 (j) Productivity 3,000,000+ users		
Overview Privacy practices Reviews Support Related		
Authenticator		
51526853		
		ŝ

- If the "Add to Chrome" button (marked with green outline above) is not available, then click on "Click on Add to Chrome" in the banner (marked with red outline above). The "Add to Chrome" button should now appear.
- To add the extension, click the "Add to Chrome" button.

Add to Chrome

• Confirmation will be requested.

Add "Authenticator" to Microsoft Edge?						
	Add extension	Cancel				
Click Add extension.						

• This action will now be confirmed.



Authenticator has been added to Microsoft Edge

Use this extension by selecting this icon. • Manage your extensions by clicking Settings and more > Extensions.

• The new Extension now needs to be "pinned" to the browser. To do this click the Extensions button on your browser 3. For reference it is located as indicated below:

Х

	â Authenticat	vr - Chrome Web Sto 🗙 +							-	0	×
\leftarrow	CÂ	https://chrome.google.com/webstore/detail/authenticator/bhghoamapcdpbohphigoooaddinpkbai/related?hl=en	Aø	ŵ	G	£≡	Ē	$\underline{\downarrow}$			

• A screen showing the Extensions installed will be displayed.

Ext	ensions		[
00 26	Authenticator	N.	
	HP Dynamic Audio	- K	
¢	Manage extensions		
	Open Microsoft Edge Add-ons		

• Ensure the "Authenticator" extension is highlighted and then click the button immediately to the right. The extension will now be permanently displayed in the browser.



Install Authenticator Using Google Chrome

• Click on the link below.

Desk Top Authenticator

• The following screen will appear:

👝 chrome w	veb store	Sign in
Home >	Extensions > Authenticator	
	Authenticator Ø authenticator.cc Peatured ★★★★ 1.608 Productivity 3,000,000+ users	d to Chrome
	Overview Privacy practices Reviews Support Related	
	Authonificator	
	ELC Coope BI	

• To add the extension, click the "Add to Chrome" button.

Add to Chrome

• Confirmation will be requested.

Add "Authenticator"?		
	Add extension	Cancel

- Click Add extension.
- This action will now be confirmed (the message can simply be closed).



Authenticator has been added to Chrome

Use this extension by clicking on this icon.

Manage your extensions by clicking Extensions in the Tools menu.

To get your extensions on all your computers, turn on sync

Turn on sync...

 The new Extension now needs to be "pinned" to the browser. To do this click the Extensions button on your browser . For reference it is located as indicated below:

×



• Click the "pin" icon $\ensuremath{\mathbbmu}$ immediately to the right of the Authenticator:

Extensions				
Acces To giv	ss requested /e an extension access to this site, clic	k it.		
80 26	Authenticator	д	8 8 8	
٥	Manage extensions			

• The extension is now be permanently displayed in the browser:



Register the PC

• Once the application has been installed using your PC web browser navigate to <u>https://pureaccessmfa.ssp-hosting.com/manageotp</u>. This will present a login screen requesting your username and password. The credentials required are your usual Citrix licence username and password.

Please log on		
User name:		
Password:		
	Submit	
	Sublint	

• Once your login credentials have been accepted, the Add a Device screen will display.

No registered devices	•	+	Add Device
Enter a device name to add		Go	

• Click Add Device. You will be asked to key in the name to be assigned to the new device. Key in the required device name, which must not include dashed or special characters, then click Go.

No registered devices Add Device Chris Laptop Go	My Registered Devices	
Chris Laptop Go	No registered devices	- 🕂 Add Device
	Chris Laptop	Go

• A QR code is now displayed on the screen.

Chris Laptop		• +	Add Device
	Scan QR or type the following code XJUC4OCSTGQE6U2DHTIYF6LLT4		
	Done	1.7	

• With the QR code still displaying click the Authenticator icon at the top of the browser. For reference, it will be located here:



• Click the QR icon 🗄 in the top right of this screen.

•	Authenticator	E3 🖉
No acco a	ounts to display. Add y ccount now. <u>Learn mor</u>	our first r <u>e</u>

• Click and drag your mouse to "Draw" around the QR code.



• Once successfully scanned, a message will appear to say that the account has been added:



• Simply Click Done to end the process.

١	My Registered Device					
	Chris Laptop		Ŧ	+	Add Device	
		Scan QR or type the following code XJUC4OCSTGQE6U2DHTIYF6LLT4				
	Done					

• You will now see that the account is successfully added:

Plea	ase log on					
My i	Registered Devices					
C	hris Laptop	•	+	Add Device		
\odot	Added Chris Laptop successfully!					
	-				1	

 Your web browser, including the web page https://pureaccessmfa.ssp- hosting.com/manageotp needs to be closed and you can proceed to log in to Citrix and subsequently Pure Broking.

Note:	The url https://pureaccessmfa.ssp-hosting.com/manageotp is used only for registering a
	device and NOT for logging in to Citrix.

Login to Citrix

Once the process of installing the Authenticator application and registering a device has been completed, you are ready to log in to Citrix.

- The web address you need to log in is <u>https://pureaccessmfa.ssp-hosting.com</u>.
- The login screen will now have three sign-in fields.

- Key in your Username and Password using your usual Citrix licence credentials.
- If using the Authenticator on your smart phone open it and a security code will display.

Ø		♡ 0	B	
				4G 🚍
Auth	enticat	tor	Q	+
purea aonei 60	uccessmfa user01@pu 7 780	reaccess	mfa.ssp-ho	st
tor	Passwords	Addres) sses Ver	ified IDs
	Auth purea aoneu 60	Authentical pureaccessmfa aoneuser01@pu 607 780	Authenticator pureaccessmfa aoneuser01@pureaccess 607 780 (2) () () () () () () () () () (Authenticator pureaccessmfa aoneuser01@pureaccessmfa.ssp-ho 607 780 (2) (1) (2) (2) (2) (2) (2) (2) (2) (2

• If using the Desk Top Authenticator click the Authenticator button in the browser- and the passcode for your account will display.

la NetScaler AAA × +				\sim	-	0	×
\leftrightarrow \rightarrow C $\stackrel{\text{\tiny le}}{}$ pureaccessmfa.ssp-hosting.com/lo	gon/LogonPoint/tmindex.html		o , B	*	*		:
			Authenticator				
			331176 chrisv1@pureaccessmfa.ssp-hosting.com	L			
	Please log on						
	User name:	chrisv1					
	Password:						
	Passcode:						
		Submit					

• Enter this code in the Passcode line of the log in screen displayed on your PC and then click Submit. You will now be directed to your usual Citrix home page where you can access the Pure Broking application as usual.

Note: As a security feature, a passcode is only valid for 30 seconds, at which point it will expire and a new passcode will be generated. You therefore need to ensure you enter the passcode in the Pure login screen before the 30 second window expires.

Unregister a Device & Register a New Device

In the instance that a user has purchased a new phone/device/PC, it is possible to unregister an old device and register a new device. In order to carry out this task, on your PC web browser you need to navigate to https://pureaccessmfa.ssp-hosting.com/manageotp. This is the same url as the one used when registering for Multi Factor Authentication for the first time (as detailed earlier in this guide).

For security reasons this url is not freely accessible after you have carried out the Multi Factor Authentication registration for the first time. In fact when your user account is registered for MFA you have a limited window within which to register at least one device.

Therefore, if you wish to unregister a device and/or register a new device, in the first instance you must contact SSP to request access.

Once access has been granted by SSP, navigate to <u>https://pureaccessmfa.ssp-hosting.com/manageotp</u>, which will present a login screen requesting your username and password.

Please log on		
User name:		
Password:		
	Submit	

• Once your login credentials have been accepted, the Add a Device screen will appear. Any previously registered devices will be visible in the drop-down option:

Please log on		
My Registered Devices		
ChrisBSamsung	- 🗸 Test	

• To delete a registered device, select the appropriate device from the drop-down list, click Delete and then when prompted confirm to delete.

Confirm Delete

Are you sure you want to delete ChrisBSamsung?

Yes
No

• The device will now be shown as successfully deleted.

Please log on				
My Registered Devices				
No registered devices	•	+	Add Device	
Successfully deleted ChrisBSamsung				

• A new device may now be added as detailed earlier in this of this guide.

Note: When an account is deleted, it does not remove it from the Authenticator application on your smart phone or PC, albeit the account is obsolete and cannot be used to gain access to Citrix and subsequently Pure Broking. If you wish to tidy up the view of your Authenticator, the account can be removed from within the app using the app settings.

Delete Account from Microsoft Authenticator App

• Select the appropriate account and then click the settings button:



• Click Remove Account:

15:12	ati 4G 🔲
<	Account settings
Account name	pureaccessmfa >
	Remove account

Delete Account from Google Authenticator Extension (Desktop)

• Open the Authenticator extension in your web browser and then click the edit button:



• In edit mode, highlight the appropriate account and click the delete button:

Authenticator	+ 🗸 🛛
	=
chrisv1@pureaccessmfa.ssp-hosting	
1	

• Click Yes to confirm deletion of the account:

Are you se account? undone.	ure you v This actio	vant to dele on cannot b	ete this De
	Yes	No	

Trouble Shooting

Detect Receiver

Once your user account has been registered for MFA, you will be provided with a new web link (url) to log in. When you attempt to log in for the first time using MFA, the new link may not initially detect that the Citrix Receiver is installed on your PC.



	User name:	chrisv1	
	Password:		
	Passcode:		
		Submit	
2014			
	· · · · ·		

Once you have entered your user name/password/passcode and then clicked Submit, if your Citrix Receiver has not been detected then you will arrive at the following screen:

^{сітвіх} Receiver	Welcome to Citrix Receiver For the best experience, use the full set of features bundled with Citrix Receiver for Windows . Detect Receiver Byou do not were to detect/instal Citrix Receiver you can use the light version. with lever features in your browse: Use light version	

At this screen click **Detect Receiver**.

Citrix Receiver × +							- 0 X
← ♂ බ 🗅 https://pureaccessmfa.ssp-hosting.com/Citrix/PureWeb/							🛓 🚺 InPrivate 👔 …
🔹 Pure Document Te 🍵 Percipio Login 🔹 Training & Impleme 👌 SSP Pure Broking 👌	SSP Pure Broking M_ 👔 Supp	oort - ESD New 🧧 AZD - Pure Broking	Compliance & Reg	👎 Broking Strategy 20 <	🕽 AZD - Adviser 📑 KOFAX	53 🛐 NEW INITIATIVES	> 🤷 Other favourite
	citreix Receiver	Just a morment, we're installed. If Crit Receiver is detecte choose Launch Applicate If no window appears, proc i i gyrea with the Crista Downle Detect agan 1 Use lapte	detecting if Citrix Ru A you will see a window in m and to download. Icensia appresented and I Almasty inst	ecceiver is already n a fev seconds. Pease			

This will take you to a screen where the Citrix Receiver can be installed. On the basis that it is already installed on your PC, click **Already Installed** and this will take you to your usual Citrix Landing page.

Note: Once you have completed these steps you will NOT need to repeat them again on the same PC. Once detected on your PC, the web link will remember the settings at future login attempts.

New Link to Logon Takes Me to Page to Register a Device

Once you have registered your device(s), it is important that you log out correctly before attempting to log in via the new web link. If you don't then when you attempt to access the new url to log in, it will simply take you back to the page to register a device.

To log out correctly from the device registration page, click your username in the top right hand corner and select **Log Off**:



Once you have logged off, close your web browser down completely (ie all tabs). Then if you open up the browser again and navigate to <u>https://pureaccessmfa.ssp-hosting.com</u>, you will arrive at the login page:



Device Successfully Registered But Error When Attempting to Log In

If you have successfully registered your device but then experience an error message when attempting to log in using MFA you will see a message similar to the one below:

Solution in the second seco

Possible reasons for this are:

Inserting PURE\ as a prefix to your username

If you have previously been inserting a prefix of PURE\ when entering your username, this is no longer required (or valid) for multifactor authentication.

Examples:

Username PURE\Jane.Smith becomes Jane.Smith

Username PURE\ChrisV becomes ChrisV

Username PURE\SJones becomes SJones

You are using more than one PC to access Pure Broking and at least one PC has the incorrect time

Device registration is based on time cryptography and the 6 digit codes are only valid to use for a very specific window of time. If you use more than one computer to access Pure Broking and any of these computers has a different time set, then it will cause multifactor authentication to fail on the basis that it does not recognize that the 6 digit passcode is valid for the specific time.

Example:

- Computer A has an incorrect time of 10:30 am
- The mobile device being registered for MFA has the actual/correct time of 11:30 am.
- The user carries out the MFA registration process on Computer A.

- The user also has another computer that they sometimes use to log in to Pure Broking and this computer (Computer B) has the correct time of 11:30 am.
- The authenticator app assumes that the time on computer A is correct and as a result the user will be able to log in using computer A with no issues eg based on our example if the user logs in at 11:35 am (actual/correct time) it recognizes that the time on Computer A should be 10:35 am.
- If the user attempts to log in using Computer B then the login will fail on Computer B as it will not recognize that the 6 digit code is valid for the time of the attempted login eg if the user logs in at 11:50 am (actual/correct time), it is expecting the Computer to have a time of 10:50 am.

To resolve this issue, the time will need to be corrected on computer A and you will need to complete the MFA device registration again (See section **Unregister a Device and Register a New Device**).

Link to Register a Device for MFA Goes Straight to Citrix Landing Page

This can happen if your password is due to expire shortly. This scenario can occur when you enter your credentials at the link to register your device:

Please log on		
User name:		
Password:		
	Submit	

Upon clicking Submit you will see a notification that your password is due to expire and then on occasion it can direct you straight to the Citrix landing page.

If this occurs, the solution is to log in via the old Citrix link (<u>https://pureaccess.ssp-hosting.net</u>) and change your password. Once your password has been changed, log out of Citrix, close down your browser completely, then open your browser and access the MFA registration link (<u>https://pureaccessmfa.ssp-hosting.com/manageotp</u>). This should now allow you to proceed with the device registration.